



A Gift for *Life*



I will... will you?

Why leaving a gift in my Will to Baker Heart and Diabetes Institute is important

By leaving a gift to Baker Heart and Diabetes Institute I will contribute to life-saving research whilst giving the gift of hope to millions of Australians who have been touched by heart disease, stroke, diabetes and dementia.

Telling us you have left a gift in your Will to Baker Heart and Diabetes Institute is important because it helps us plan for the future by enabling our researchers to deepen their understanding of heart disease, diabetes, stroke and dementia. A gift allows development of new treatments and solutions that can improve the health of all Australians. We welcome the opportunity of thanking you in your lifetime for your foresight and generosity.

All information we receive from you will be treated in the strictest confidence and we will respect your wishes if you choose to remain anonymous.



Viv Talbot, Relationship Manager, Bequests & Estates, looks forward to speaking with you (or your solicitor) about how you can make a gift in your Will to the Baker Heart and Diabetes Institute, and how your gift will be an ongoing legacy for future generations.

Please feel free to contact Viv for a confidential conversation or to arrange a visit.

Viv can be contacted Tuesdays, Wednesdays and Thursdays:

A: 75 Commercial Road, Melbourne, VIC, 3004 | **P:** 03 8532 1513 | **E:** vivian.talbot@baker.edu.au

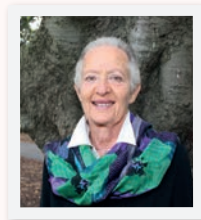


The wording to use when making a gift in my Will to Baker Heart and Diabetes Institute

“I devise and bequeath to Baker Heart and Diabetes Institute, ABN 98 131 762 948, the whole of my estate or (...) percent of my estate, or the residue of my estate free of all duties and deductions and I direct that the receipt of an authorised officer of Baker Heart and Diabetes Institute shall be deemed proof of payment”

Your gift in your Will shall be applied to our research priorities at the discretion of our Director at the time. Alternatively, you may choose to nominate that your gift be used for a specific purpose or area of personal interest.

You can either include the gift when you prepare your Will or simply add a Codicil to your existing Will. To ensure your wishes are legally binding, we recommend you seek the advice of a solicitor.



“I cannot describe how it is to lose a loved one so unnecessarily. To know that with earlier diagnosis they could still be alive today. I think of the many lives saved and of the families not having to grieve loss of a loved one, once the Baker’s research is completed successfully.”

Confirmed Bequestor

I have left a Gift for Life in my Will... will you?



What type of gift I can include in my Will to Baker Heart and Diabetes Institute

A residual gift

When all the other gifts in your Will have been made and every expense to finalise your estate has been paid, the remainder is known as your residual estate.

Percentage

Leave a percentage or proportion of your estate.

Assets

This could include shares, life insurance, property, superannuation, and proceeds from a bank account.

A pecuniary gift

This gift is a set amount of money.

Please share your intentions of leaving a gift in your Will to Baker Heart and Diabetes Institute with your loved ones.



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